

Friday, August 12, 2022



# MORNING REPORT

The stock market witnessed healthy performance and closed at a four-month high on August 11 following a decline in US inflation for July, but overall it was a rangebound session.

The BSE Sensex rallied more than 500 points to 59,333, while the Nifty50 rose 124 points to 17,659 and formed a bearish candle on the daily charts as the closing was higher than opening levels.

## STOCKS IN NEWS

### Aurobindo Pharma:

The pharma company reported a 32.4% year-on-year growth in consolidated profit at Rs 520.4 crore for the quarter ended June FY23, impacted by lower other income and operating income. Revenue grew by 9.4% to Rs 6,236 crore compared to year-ago period, with US formulations business increasing 10.8%, but Europe formulation business fell 2.2% mainly due to euro currency depreciation.

### Sterling and Wilson Renewable Energy:

Promoter Shapoorji Pallonji and Company is going to sell up to 23.7 lakh shares or 1.25% stake via offer for sale on August 12 and August 16. The floor price of the offer will be Rs 270 per share.

### Balaji Amines:

Subsidiary Balaji Speciality Chemicals has filed a draft red herring prospectus with the Sebi for fund raising via initial public offering. The offer consists of a fresh issue of equity shares worth Rs 250 crore and an offer for sale of 2.6 crore shares by certain existing and eligible shareholders of Balaji Speciality Chemicals. Balaji Amines will not be participating in the proposed offer.

### KSB:

The company reported a 74.3% year-on-year increase in consolidated profit at Rs 47.40 crore in the quarter ended June FY23, driven by higher top line, operating income and other income. Low base in Q1FY22 also supported earnings. Revenue grew by 48% to Rs 448.40 crore compared to year-ago period.



ICICIBANK	0.79%
HDFCBANK	0.00%
INFOSYS	-0.44%
Wipro	-1.10%
TATAMOTORS	-0.17%
DRREDDY	-0.49%

## STOCKS TO WATCH TODAY

- Axisbank
- Indhotels
- Devyani
- BDL
- Aplapallo

# FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
GS	upgrade	BUY	E-Retail/	ZOMATO	100	46	117%
CLSA	upgrade	OUTPERFORM	Diversified FMCG	ITC	330	307	7%
MORGAN STANLEY	upgrade	OVERWEIGHT	Diversified FMCG	ITC	330	307	7%
CLSA	upgrade	SELL	Tractors	ESCORTS	1612	1723	-6%
MORGAN STANLEY	upgrade	OVERWEIGHT	E-Retail/	ZOMATO	80	46	74%

## STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp

## EARNINGS REVIEWS



### SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



### TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



### Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

# STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
CROMPTON	374.25	1.30%	39,48,000	3.54%	26,42,230	78.76%
HDFCBANK	1,488.05	1.28%	6,35,02,450	-0.39%	72,29,388	76.31%
HDFC	2,458.50	2.30%	2,05,05,900	-3.48%	29,83,094	74.41%
GAIL	129.35	-1.63%	5,59,43,100	10.36%	1,97,05,420	73.11%
KOTAKBANK	1,862.00	1.65%	1,78,42,000	5.77%	19,62,413	70.08%
MOTHERSON	123.75	1.81%	5,07,19,500	-0.93%	1,09,57,426	69.38%
HCLTECH	966.65	1.21%	2,16,57,300	0.43%	26,62,867	69.16%
SBILIFE	1,267.05	-0.70%	63,53,250	-0.11%	6,47,145	67.93%
LT	1,869.60	0.58%	97,22,400	-1.66%	13,21,718	66.86%
BAJAJ-AUTO	4,034.90	-0.08%	18,85,000	0.73%	1,92,460	66.60%

## STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
CROMPTON	374.25	1.30%	39,48,000	3.54%
HDFCBANK	1,488.05	1.28%	6,35,02,450	-0.39%
HDFC	2,458.50	2.30%	2,05,05,900	-3.48%
GAIL	129.35	-1.63%	5,59,43,100	10.36%
KOTAKBANK	1,862.00	1.65%	1,78,42,000	5.77%
MOTHERSON	123.75	1.81%	5,07,19,500	-0.93%
HCLTECH	966.65	1.21%	2,16,57,300	0.43%
SBILIFE	1,267.05	-0.70%	63,53,250	-0.11%
LT	1,869.60	0.58%	97,22,400	-1.66%
BAJAJ-AUTO	4,034.90	-0.08%	18,85,000	0.73%

## STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
JUBLFOOD	590.7	3.65%	1,25,81,250	18.78%
GUJGASLTD	463.1	2.25%	59,11,250	18.43%
BANKNIFTY	38,943.65	1.53%	34,67,425	11.09%
BATAINDIA	1,920.65	1.83%	23,67,750	10.93%
CHAMBLFERT	337.35	2.73%	89,38,500	10.05%
GLENMARK	390.85	3.51%	83,19,100	9.82%
BSOFT	344.85	2.07%	58,87,700	9.74%
ASTRAL	1,987.50	2.34%	6,70,450	8.40%
CONCOR	700.4	1.32%	50,96,000	8.01%
SUNTV	473.85	2.13%	1,06,27,500	6.70%



## STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
IRCTC	663.6	-1.29%	1,62,65,375	15.16%
GAIL	129.35	-1.63%	5,59,43,100	10.36%
TATACONSUM	775.4	-2.39%	1,00,13,400	5.05%
GNFC	748.7	-2.12%	52,81,900	4.53%
ASHOKLEY	146.7	-0.68%	4,29,85,000	4.36%
PVR	2,066.40	-3.25%	27,16,318	3.23%
APOLLOHOSP	4,437.40	-1.86%	19,19,875	3.16%
ASIANPAINT	3,420.45	-0.17%	59,54,600	3.15%
ITC	307.45	-1.43%	7,83,48,800	3.10%
MRF	82,740.00	-1.02%	87,830	2.85%

## STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
MGL	863.8	7.87%	32,91,200	-10.39%
EICHERMOT	3,165.30	0.50%	38,88,500	-6.76%
COALINDIA	219.25	0.64%	3,60,78,000	-6.38%
IDFCFIRSTB	45.3	1.00%	20,65,80,000	-5.97%
CUMMINSIND	1,243.15	6.26%	33,25,800	-5.84%
BALRAMCHIN	339.85	2.40%	85,63,200	-5.27%
AMARAJABAT	516.4	1.48%	63,00,000	-5.21%
GRANULES	306.7	1.57%	1,32,38,000	-5.09%
IPCALAB	1,019.40	3.78%	8,31,350	-4.69%
L&TFH	77.2	3.83%	5,10,80,976	-4.49%



BSE Code	Company	Industry	Mcap	Score
543526	LICI	Finance	429151.09	65
500312	ONGC	Oil Drilling	170651.49	86
500300	GRASIM	Textiles	104313.49	84
532488	DIVISLAB	Pharmaceuticals	101516.51	80
541154	HAL	Engineering	67710.12	91
500182	HEROMOTOCO	Automobiles	55943.23	42
532777	NAUKRI	Miscellaneous	55472.85	79
533398	MUTHOOTFIN	Finance	44444.53	48
532830	ASTRAL	Plastics Products	37880.61	76
532810	PFC	Finance	31509.37	71

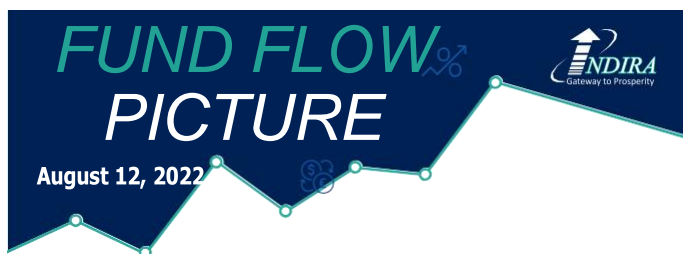


# OPTION DATA

## CHANGE IN CALL OPEN INTREST



## CHANGE IN PUT OPEN INTEREST



#### CASH MARKET

RS CRORE

FII CASH	2298
DII CASH	-729

#### FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	922
INDEX OPTIONS	1123
STOCK FUTURES	983
STOCK OPTIONS	-174

## TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : AVT NATURAL PRODUCTS LTD, CAMS, EICHER MOTORS LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: COAL INDIA LTD, DIVI'S LABORATORIES LTD, Indian Energy Exchange Ltd

# INDICES TREND



Indices	11-08-2022	10-08-2022	08-08-2022	05-08-2022	04-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	strong	strong	strong	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	strong	strong	moderate	weak	weak
Hang Seng	weak	weak	weak	weak	weak

Indian Indices	11-08-2022	10-08-2022	08-08-2022	05-08-2022	04-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	strong	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	very strong	very strong	very strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	moderate	moderate	weak	weak	strong
Nifty Auto	strong	strong	strong	strong	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

# INDICES TREND

NCDEX	11-08-2022	10-08-2022	08-08-2022	05-08-2022	04-08-2022
TMC	weak	weak	weak	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	weak	weak	weak	weak	weak
GUARSEED	weak	weak	weak	very weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	weak	weak	weak	moderate
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	moderate	weak	weak
JEERA	weak	weak	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	11-08-2022	10-08-2022	08-08-2022	05-08-2022	04-08-2022
GOLD	strong	strong	strong	strong	strong
SILVER	strong	strong	moderate	strong	moderate
CRUDE	strong	weak	weak	weak	weak
NATURALGAS	moderate	weak	strong	strong	weak
LEAD	strong	strong	strong	moderate	moderate
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	strong
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	strong	strong	strong	strong
ALUMINIUM	strong	strong	strong	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	11-08-2022	10-08-2022	08-08-2022	05-08-2022	04-08-2022
USDINR	strong	strong	strong	strong	weak
EURINR	moderate	moderate	weak	weak	weak
GBPINR	strong	strong	strong	strong	strong
JPYINR	moderate	moderate	strong	moderate	strong

**Disclaimer:** This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.

